PORTFOLIO MANAGEMENT

LONG TERM MONITORING AND MANAGEMENT OF YOUR ASSETS

While property can be one of the easiest investment asset to hold, it is a directly-owned investment which requires a fair amount of time and effort from the investors themselves. Monitoring the markets, foreseeing the risks and challenges, managing the performance and potential of the portfolio and optimising loans or forex strategies. These are all necessary preoccupations and considerations.

At RunningStream, we recognise the challenges for investors when it comes to managing their portfolio while balancing the demands of work and personal life. Our **Portfolio Management** service is about having our Portfolio Managers run alongside with you, planning, building and monitoring your portfolio proactively against market changes. They work closely with our Client Service department to deliver a comprehensive and holistic approach to manage your assets not just logistically, but also from a financial investment perspective. Our portfolio managers constantly monitoring risks and challenges that might arise due to economic and political turbulences. They are always looking to optimise asset performance through new strategies and where necessary, acquire new assets or liquidate existing ones inline with the outlooks and goals. Our Client Service department assists our clients with the day to day management of your assets by working with service partners on the ground in the various markets. On top of that, our proprietary tools is able to analyse and forecast portfolio performances, providing visibility and clarity for investors.

All in all, we deliver a solution for your investment portfolio, providing ease in managing your assets and ensuring resilience to provide long-term, sustainable profits.

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HOW DOES IT WORK?

Upon engaging our Portfolio Management service, we will conduct a detailed assessment of your assets to ensure that all is in order. We will then provide a detailed analysis with steps to first align the portfolio to your investment goals and work with our partners to recommend the right strategies and perform the necessary activities to optimise the portfolio. This may include, on the client's instructions, refinancing loans, rationalising the capital efficiency and distribution, examining the tax strategies and assessing the risks. The portfolio will then be reviewed on a bi-annual basis and our client service will be on hand to assist with the day to day running of the investment.

WHO IS IT FOR:

- Clients with a real estate portfolio requiring advisory and investment management expertise
- Clients looking to start a real estate investment portfolio

WHAT WE PROVIDE:

- A dedicated Portfolio Manager to regularly assess and monitor your assets in terms of risks potential and performance
- Oversight by our client service centre on management of the assigned assets
  Maximising portfolio returns together with our partners (property managers, tax accountants, bankers etc)
- Optimising financing strategies to ensure efficient capital utilisation
  Bi-annual personalised analysis and consultation

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